



Web TimeSheet Billing Integration for QuickBooks Summary Release Notes Version 3.1 to Version 3.2

Welcome to Version 3.2 of Web TimeSheet Billing Integration for QuickBooks. These release notes provide a summary on the known issues that have been fixed since Version 3.1, both in service releases and Version 3.2 itself. Also included is a list of the versions of Web TimeSheet and Intuit QuickBooks that are compatible with this release.

For further information on these or any other issues, contact Replicon Customer Support using one of the following methods:

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Fixed in Version 3.2

The following issues are fixed in Version 3.2 of Web TimeSheet Billing Integration for QuickBooks:

- Client's **Bill Address** now transfers to Web TimeSheet correctly. (58009)
- Ranges for mapped user defined fields (UDFs) are now validated correctly; Appropriate error messages now display if values transferred fall outside the defined range. (57296)
- The Integration Manager now prompts users to use `firstname lastname` name format when transferring vendors to Web TimeSheet if they attempt to use a different name format. (58840, 58497)
- Users can now choose to transfer only billable data to Web TimeSheet by enabling the `Allow only the Billable data` check box. (44180)
- The Integration Manager now ignores tasks against which no time has been entered in Web TimeSheet (that is, now no error message displays) when transferring data to QuickBooks. (58362)
- Fixed issues that arose when a non-admin (who lacked permission to write log/config files) tried to run the integration manager. (59640)
- Vendors with last names only can now be successfully transferred from QuickBooks to Web TimeSheet. (59635)
- Vendors with only first names are now displayed in the **Filtered** list, as expected. (59676)
- In a **Vendor Bills** transfer, the `Accounts Payable` field is now readable in all Windows XP color scheme settings. (59578)
- An error no longer occurs when an **Expense Sheet** user defined field with text exceeding the **Account Name** field maximum in QuickBooks is transferred to **Account/Item**. The UDF entry is now automatically truncated to the **Account Name** field's maximum allowed length. (57137)



- If no accounts payable are available in QuickBooks, users are no longer erroneously allowed access to the transfer page. (59769)
- Fixed issue involving English (Canada) regional settings that caused the month and day in an expense sheet date to switch when the user selected **Vendor Bills**, and prevented settings from loading. (58783)
- Fixed low memory issues that caused errors to occur during transfers. (58752, 58753)
- To distinguish between users with duplicated user names in Web TimeSheet, the Integration Manager now automatically appends their login name to their user name when the user does not yet exist in the destination application. Duplicate users that cannot be distinguished from one another cannot be transferred. (60646)
- When **Role Description** is mapped to **Item Description**, roles can now be transferred successfully, whether or not the *This service is used in assemblies or is performed by a subcontractor or partner* check box is enabled. This check box displays when one double-clicks an item in the **Item List**. (59412)
- **Job/Subjob** can now be transferred from QuickBooks to the Web TimeSheet along with **Client**. (47997)

Fixed in Version 3.1, Service Release 1

The following issues are fixed in Service Release 1 for Version 3.1 of Web TimeSheet Billing Integration for QuickBooks:

- The module now includes support for 2007 versions of QuickBooks.
- Mapped values are truncated when necessary to ensure successful transfer to QuickBooks (many QuickBooks fields are limited to a certain number of characters). (51905, 49697, 48642)
- When a task has the same name as the project, the full project and task hierarchy is available for selection and the transfer can be completed successfully. (51956)
- Expenses with no client or project selected are now transferred successfully, even when **Client/Project Code** is mapped to **Customer:Job**. (49207)

Fixed in Version 3.1, Service Release 2

The following issues are fixed in Service Release 2 for Version 3.1 of Web TimeSheet Billing Integration for QuickBooks:

- Non-billable expense items are no longer converted to billable items when transferred from Web TimeSheet to QuickBooks. (56665)
- Connections to Web TimeSheet using https are supported. (54233)
- When transferring expenses with a mapping to **Class**, users are no longer prompted to verify prerequisites are met. The necessary **Class** will automatically be created in QuickBooks, and therefore does not have to pre-exist. (52653)
- When the **Show confirmation dialog box on data transfer** option is disabled after selecting **No** when asked to confirm a transfer, subsequent transfers are now successful. (50799)
- Disabled user defined fields from Web TimeSheet are no longer available for mapping. (49410)
- When transferring job data from QuickBooks to Web TimeSheet, the main job level is now always available for transfer. (51441)
- Resolved incorrect error messaging related to selecting dates to filter the data. (52886, 52843)



☐ If you are using the Web TimeSheet Integration Manager for QuickBooks for payroll purposes or for automatic client invoice generation, you should not convert to Web TimeSheet Billing Integration for QuickBooks as it is focused only on billing to ensure ease-of-use.

Compatibility Chart

The table below indicates which versions of Web TimeSheet and Intuit QuickBooks are required to work with this version of the Integration Manager.

Integration Manager File	Intuit QuickBooks Version	Web TimeSheet File
QBIntegration32.exe	QuickBooks Pro or Premier U.S. Edition 2008, 2007, 2006, or 2005	Version 7.5
	QuickBooks Pro or Premier Canadian Edition 2008, 2007, or 2006	
	QuickBooks Pro or Premier UK Edition 2008	
	QuickBooks Enterprise Solutions U.S. Edition 8.0, 7.0, 6.0, or 5.0	
	QuickBooks Premier Canadian Multicurrency Edition	