



What's New in Web Resource 2.0

Calendar

Allocation Calendar

Two new allocation calendars provide views of project assignments with time allocations that are color-coded based on whether the resource has been under allocated or over allocated.

- My Allocation Calendar shows allocation information for the logged in user.
- Allocation Calendar shows allocation information for all resources by project.

Task Tree Calendar

A new Task Tree Calendar provides a view of the resources assigned to each project and its associated tasks.

Administration

Categories

Categories allow you to set up groups, which can then be used to organize your resources into meaningful collectives. These same categories and groups can be used to filter the data shown in reports.

Default Settings for New Resources and Placeholders

The System Preferences include options to specify default values for the following:

- Hours Per Day
- Resource Cost Per Hour
- Placeholder Cost Per Hour

Resources

New Look and Feel

Resources can be added and modified using enhanced screens that improve usability while maintaining a natural, intuitive flow.

Hours Per Day

Each resource has a specified number of hours per day, which enables automatic calculations of allocation percentages, allocation hours, and project costs.

Cost Per Hour

Each resource has a specified cost per hour, which can be used to forecast project costs based on the number of hours the resource is allocated to the project.

Allocation Thresholds

Resources can be set up with allocation thresholds that determine when the resource is under allocated and over allocated for specific projects/timeframes.

Projects

New Look and Feel

The interface for adding and modifying projects has been enhanced to provide more detailed project information, while still maintaining a natural, intuitive flow.

Description

A new Description field allows you to clearly define your project in free format text (up to 255 characters).

Project Type

A new field allows you to create custom Project Types, providing more meaningful descriptive attributes for your projects.

Project Status

Predefined Project Status options allow you to more clearly define where you are in the project life cycle.

Task Tree Structure and Task Assignments

Each project can have an unlimited number of tasks and sub tasks, allowing more granular task assignments and easy integration with Web TimeSheet project structures.

Resource Allocation by Hours

In addition to allocating resources by percentage, you can now allocate resources by hours, automatically calculating the percentage based on the allocated hours and the user's hours per day.

Shift Project/Task Dates and Associated Assignments

If you change the start and/or end dates for a project or task, the child task dates and the resource assignments are automatically shifted to accommodate the change.

Statistical Information at the Project Level

A new Statistics section allows you to view the total hours, total cost, assigned resources, and percentage completed for an entire project.

Copy Existing Projects

Existing projects can be copied to new projects, allowing you to quickly and easily create new projects with the same or similar attributes of projects already in the system.

Filter List by Project Attributes

The Projects list screen can be filtered based on specific project attributes, allowing you to minimize the number of projects in the list.

Skills

New Look and Feel

The interface for adding and modifying skill levels has been enhanced to include copy capability, simplifying the setup process.



Reports

New Reports

Five new reports have been added to provide easier access to the resource management data in your system. These new reports include:

- My Assignments
- Resource Details
- Resource Workload
- Project List
- Project Workload

More Report Filters

New filters have been added to the existing reports to allow you to more clearly define the data set for which the report is generated.

Ability to Sort Report Data

Resource data can be grouped based on categories.

Ability to Export Report Data to Excel

System Wide

More Descriptive Tooltips

Tooltips throughout the application have been enhanced to provide more detailed descriptions.