

Web TimeSheet Installation Guide

Version 5.8

www.replicon.com



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Chapter 1 - Introduction

Welcome to Web TimeSheet

Web TimeSheet is a web-based timesheet management application that provides payroll control and project management for workgroups of any size or complexity.

With Web TimeSheet you can:

- ✓ Record time and expenses quickly and easily at any time, from anywhere with internet access
- ✓ Prepare customized reports that meet your organization's needs
- ✓ Automatically consolidate individual timesheets by project, task, payroll item, department, or client.

How Does Web TimeSheet Work?

Unlike traditional PC or client-server applications, Web TimeSheet runs through an Internet browser. Web TimeSheet is installed on your organization's web server and requires no programming or HTML scripting.

Who Uses Web TimeSheet?

Web TimeSheet can be used by employees at various levels within your organizational structure, including managers, supervisors, and project leaders. User timesheets and expenses are automatically submitted to the appropriate supervisor or manager for approval. Reports can be generated to track project costs, client billing, utilization, and time-off.

How Will You Use Web TimeSheet?

Determining how you will use Web TimeSheet is the first step towards implementation. Ask yourself these questions:

- ✓ How many employees will be using Web TimeSheet?
- ✓ What kind of approval process will you use?

To enable remote access, we recommend that you run Web TimeSheet under a dedicated Windows NT account in your domain (by default, Web TimeSheet runs under the local system account).

Web TimeSheet must have permissions to:

- ✓ connect to an MS Access, SQL, or Oracle database.
- ✓ connect to an e-mail server and send e-mail.

User Roles and Responsibilities

Before installing Web TimeSheet, you must identify a System Administrator, a Network Administrator, and your users.

The System Administrator oversees the installation and implementation of Web TimeSheet, as follows:

- ✓ defines the system configuration
- ✓ determines how many servers are required (e.g., one server for the database and one for the application)
- ✓ creates the database
- ✓ installs Web TimeSheet

The Network Administrator controls the network setup and connectivity, including:

- ✓ sets up NT permissions
- ✓ determines the connectivity required to maintain a dedicated high speed network
- ✓ defines Web TimeSheet's role within the organization

Users include employees at various levels of your organizational structure, including supervisors, managers, and project leaders.

The users are employees who may use Web TimeSheet for the following:

- ✓ time and attendance
- ✓ expenses/reimbursements
- ✓ client billing
- ✓ project costing

The number of Web TimeSheet users will affect your hardware and network requirements.

Note ...

Application server clustering is available for organizations with more than 200 users.

For Access database implementations, an additional 1 GB hard disk space is required. Storage requirements vary depending on the size of the Web TimeSheet data.

System Requirements

The following system requirements must be fulfilled before installing or running the Web TimeSheet application.

Server Operating System

- Windows 9x
- Windows NT/2000/XP/2003

Hardware

(Replicon assumes that recommended hardware requirements for your operating system have been met)

Server:

- Pentium II/Celeron 400MHz, 256MB of RAM minimum (under 50 users)
- Pentium III 700mhz, 512MB of RAM recommended
- Additional 512MB of memory recommended for more than 200 users
- 50 MB of hard disk space
- SMTP compliant email server

Client:

- Pentium II/Celeron 400MHz, 64MB of RAM minimum
- Pentium III 500MHz, 256MB of RAM recommended
- Internet Browser (See below)

Client Operating System

- Windows 9x
- Windows NT/2000/XP/2003
- Macintosh 8.6 and higher
- Linux workstations and UNIX terminals running X Windows.

Connectivity

TCP/IP stack installed and running. TCP/IP is a networking protocol required for the World Wide Web and Internet.

Web Server (Optional)

A CGI 1.0 compliant web server (supported servers listed below):

- Netscape Enterprise Server 2.0 and higher
- Microsoft Personal Web Server 4.0 and higher
- Microsoft Internet Information Server 4.0 and higher

Browser

Web TimeSheet uses pop-ups, therefore your browser must be configured to allow pop-ups for this application to function correctly.

- Netscape Navigator 7.x
- Microsoft Internet Explorer 4.0 and higher

Database

- Microsoft Access format (fewer than 50 users) Included with the product.
- Microsoft SQL 7.0 / 2000 (more than 50 users)
- Oracle 8.1.5 and higher (more than 50 users)

Chapter 2 - Installing Web TimeSheet

Overview

You have reviewed the system requirements, determined how you will use Web TimeSheet, and identified the key roles required for a successful implementation. Now you are ready to install Web TimeSheet.

You can download Web TimeSheet from the Replicon web site, either as a free 10-day trial or a production version. Web TimeSheet can take anywhere from a few minutes to an hour to download, depending on the speed of your modem.

When you start the download process, Replicon automatically sends a 10-day license key to the e-mail address you provide.

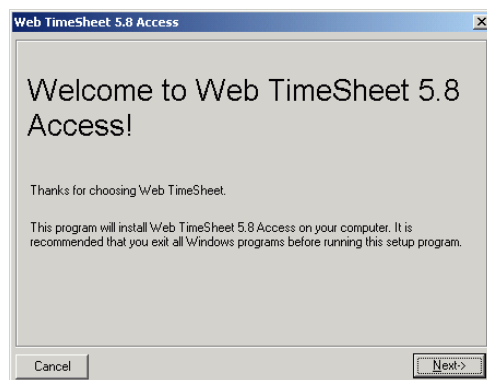
Access Installation

This section explains how to complete a typical installation for Web TimeSheet with an Access database.

You will need to download the *WTS58acs.exe* file from the Replicon web site before you can install the application on your server.

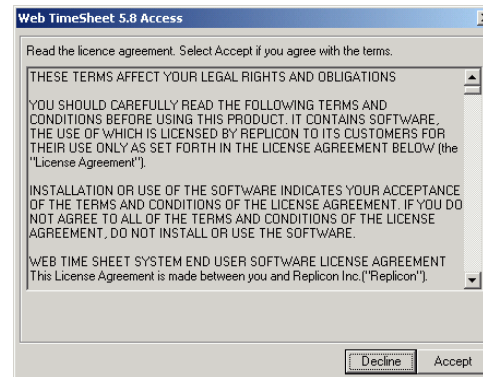
The Installation Wizard will guide you through the installation process.

1. Launch the *WTS58acs.exe* file. The Welcome screen is displayed.



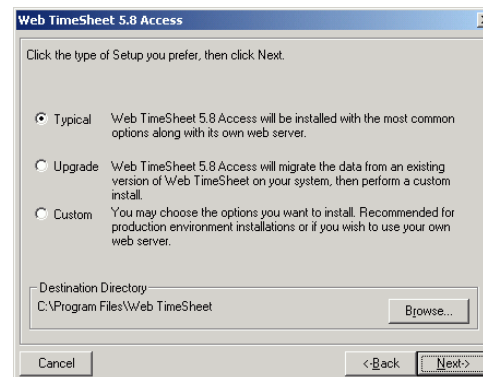
Select the Next button to proceed to the license agreement.

2. Read the license agreement carefully.



Select the Accept button to accept the terms of the license agreement and proceed with the installation. You must accept the license agreement to install Web TimeSheet.

3. The Setup screen allows you to select a Typical, Upgrade, or Custom installation. Select Typical to install the most commonly used features and the Web TimeSheet internal web server.



Note ...

A sample database is available only for Access installations. SQL and Oracle installations include only a blank database.

To remove the sample database, refer to the *Web TimeSheet User Manual*.

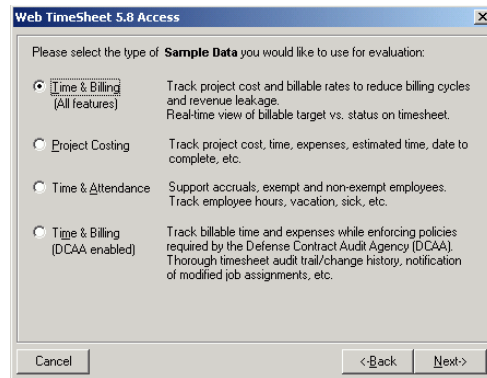
If you prefer a custom installation, refer to *Custom Access Installation* later in this chapter.

The Installation Wizard saves all Web TimeSheet files in the default directory *C:\Program Files\Web TimeSheet*. If you prefer to save the files in a different directory, use the Browse button to locate the appropriate directory on your network.

When you have specified a setup and directory for Web TimeSheet, select the Next button to continue.

4. Web TimeSheet is installed with a sample MS Access database that contains information necessary to thoroughly evaluate the application. The sample database allows you to avoid time-consuming administrative tasks such as defining users, assigning roles, and customizing your system configuration when you are evaluating the product.

Choose the type of sample data that will best demonstrate



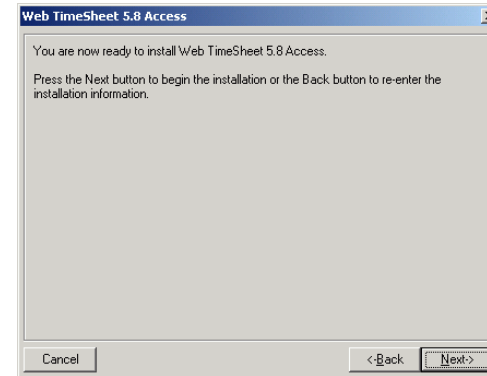
the features required by your organization

- Time and Billing (All Features)
Provides a complete overview of all Web TimeSheet features
- Project Costing
Provides an overview of the features necessary to track project estimates vs. actual values for project costs, hours, and expenses

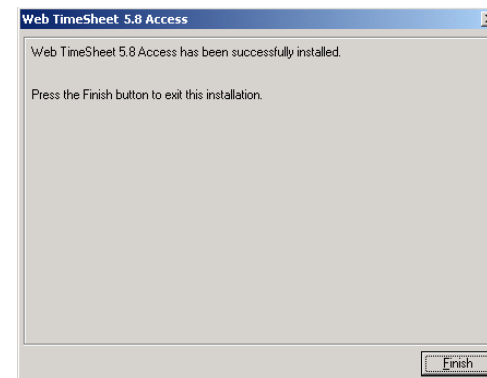
- Time and Attendance
Provides an overview of the features necessary to set up and track time off accruals, and track employees' hours
- Time and Billing (DCAA Enabled)
Provides an overview of all Web TimeSheet features, with settings that meet the requirements of the Defense Contract Audit Agency (DCAA).

When you are ready, select the Next button.

5. You are now ready to install Web TimeSheet. Select the Next button to begin the installation.



6. When the installation is complete, select the Finish button to exit the Installation Wizard.

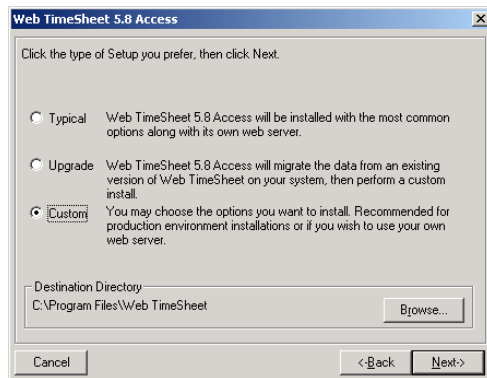


Custom Access Installation

The following instructions explain how to customize your Web TimeSheet installation.

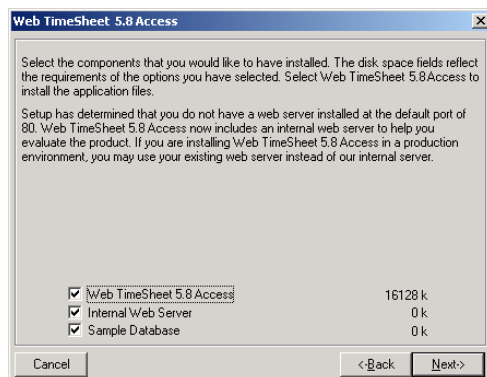
1. Complete steps 1 through 3 for a typical installation.
2. On the Setup screen, select Custom setup. The Installation Wizard displays the directory where all Web TimeSheet files will be saved. If you prefer to save the files in a different directory, use the Browse button to locate the appropriate directory on your network.

Select the Next button to continue.

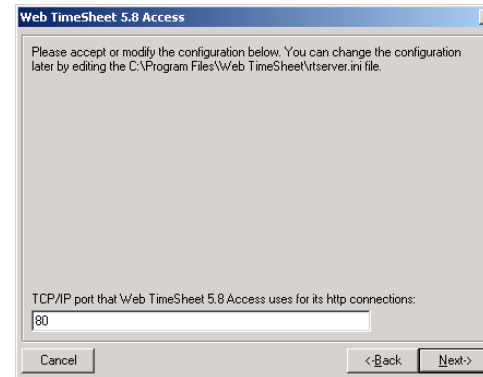


3. The Installation Wizard displays the separate Web TimeSheet components. Select the check box that corresponds with the component(s) you wish to install (for demo purposes, we recommend you install the internal web server and sample database).

Select the Next button to continue.

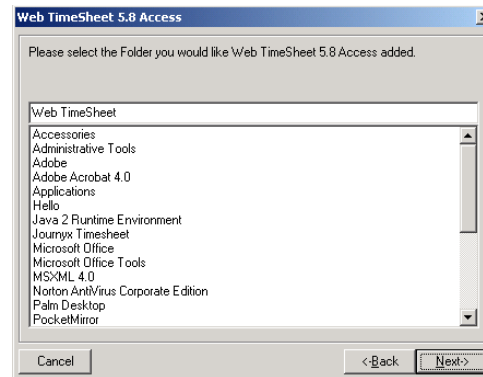


4. Next you will need to identify the port where the internal web server is located. The port displayed is the first available port (starting at port 80). Make sure the port is correct and select the Next button.



5. After specifying a port for the internal web server, you must specify where in the Start Menu the Web TimeSheet shortcuts will be saved.

The Installation Wizard displays a list of possible folders. You may select an existing folder or create a new folder by entering the folder name in the space provided. Select the Next button to continue.



Note ...

If you do not install the internal web server, review the *systeminfo.txt* file in the Web TimeSheet directory.

The *systeminfo.txt* file contains a list of required virtual directory settings. We recommend you print this information for future reference.

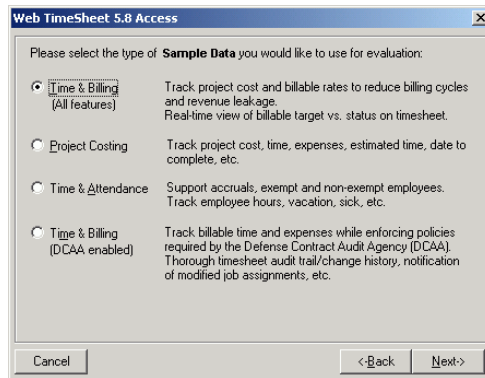
Refer to *Chapter 5 - Virtual Directories* for instructions on setting up virtual directories in IIS.

The sample database is for demo purposes only.

If you are installing a production version of Web TimeSheet, do not install the sample database with your custom installation.

If you do not install the internal web server, the default port will be 12500.

- Web TimeSheet is installed with a sample MS Access database that contains information necessary to thoroughly evaluate the application. The sample database allows you to avoid time consuming administrative tasks such as defining users, assigning roles, and customizing your system configuration when you are evaluating the product.

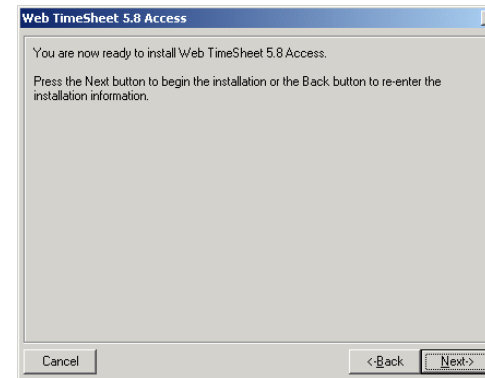


Choose the type of sample data that will best demonstrate the features required by your organization

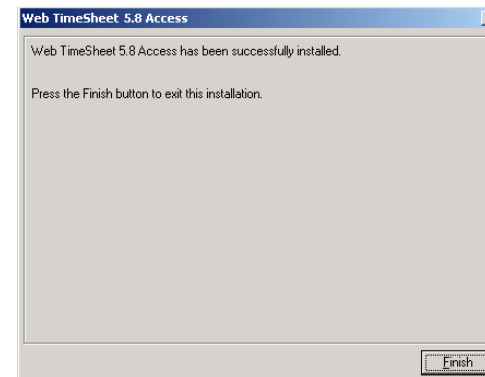
- Time and Billing (All Features)
Provides a complete overview of all Web TimeSheet features
- Project Costing
Provides an overview of the features necessary to track project estimates vs. actual values for project costs, hours, and expenses
- Time and Attendance
Provides an overview of the features necessary to set up and track time off accruals, and track employees' hours
- Time and Billing (DCAA Enabled)
Provides an overview of all Web TimeSheet features, with settings that meet the requirements of the Defense Contract Audit Agency (DCAA).

When you are ready, select the Next button.

- You are now ready to install Web TimeSheet. Select the Next button to begin the installation.



- When the installation is complete, select the Finish button to exit the Installation Wizard.

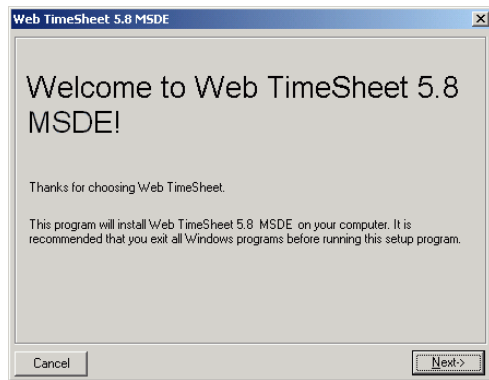


MSDE Installation

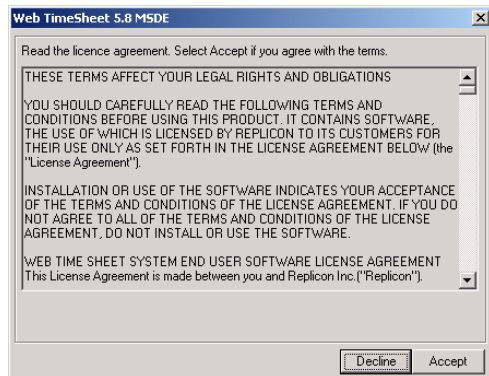
This section explains how to complete a typical installation for Web TimeSheet with a MSDE database.

You will need to download the *WTS58msde.exe* file from the Replicon web site before you can install the application on your server. There is no need to install MSDE beforehand; the Web TimeSheet installation process includes an installation of MSDE, if you require.

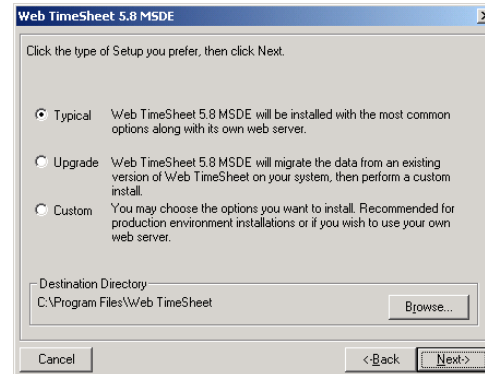
1. Launch the *WTS58msde.exe* file. The Welcome screen is displayed. Select the Next button to proceed to the license agreement.



2. Read the license agreement carefully. Select the Accept button to accept the terms of the license agreement and proceed with the installation. You must accept the license agreement to install Web TimeSheet.



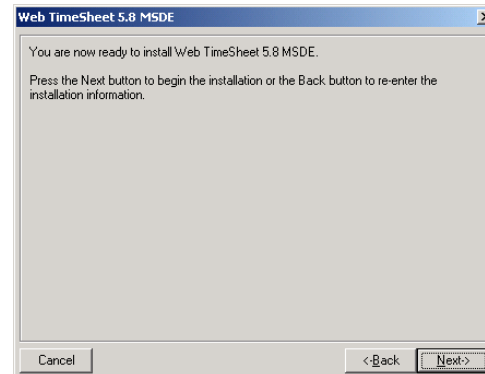
3. The Setup screen allows you to select a Typical, Upgrade, or Custom installation. Select Typical to install the most commonly used features and the Web TimeSheet internal web server. If you prefer a custom installation, refer to *Custom MSDE Installation* later in this chapter.



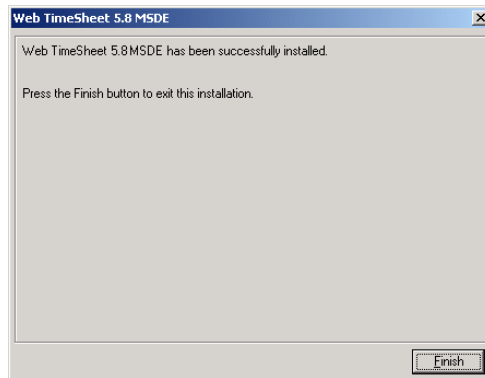
The Installation Wizard saves all Web TimeSheet files in the default directory *C:\Program Files\Web TimeSheet*. If you prefer to save the files in a different directory, use the Browse button to locate the appropriate directory on your network.

When you have specified a setup and directory for Web TimeSheet, select the Next button to continue.

4. You are now ready to install Web TimeSheet. Select the Next button to begin the installation.



- When the installation is complete, select the Finish button to exit the Installation Wizard.

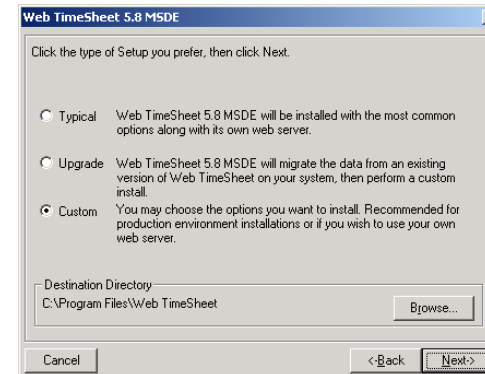


Custom MSDE Installation

The following instructions explain how to customize your Web TimeSheet installation.

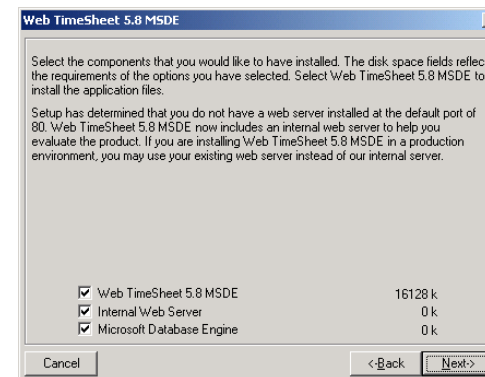
- Complete steps 1 through 3 for a typical installation.
- On the Setup screen, select Custom setup. The Installation Wizard displays the directory where all Web TimeSheet files will be saved. If you prefer to save the files in a different directory, use the Browse button to locate the appropriate directory on your network.

Select the Next button to continue.



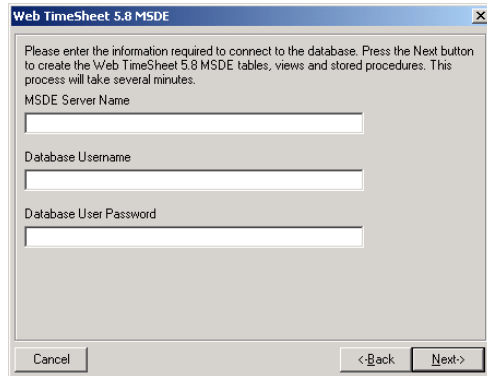
- The Installation Wizard displays the separate Web TimeSheet components. Select the check box that corresponds with the component(s) you wish to install.

Select the Next button to continue.

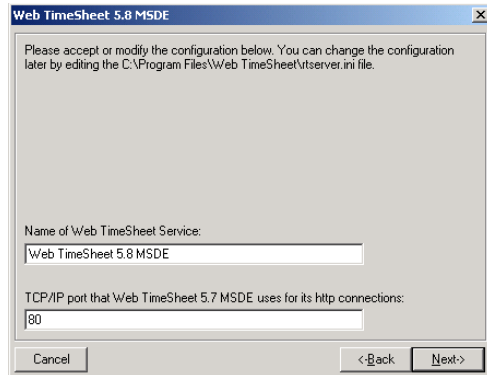


- If you chose to install the Microsoft Database Engine, continue to Step 5. If you chose not to install MSDE, you will need to specify the server name, username, and password for your existing MSDE installation.

When you have entered the necessary information, click the Next button to continue.

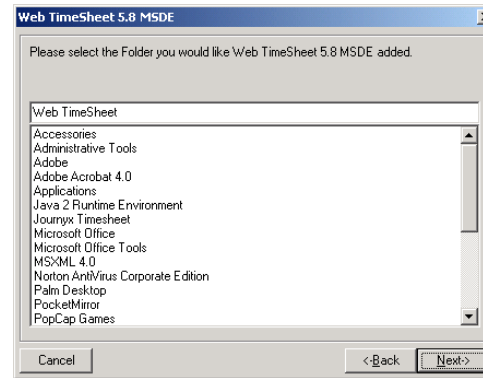


- Next you will need to identify the port where the internal web server is located. The port displayed is the first available port (starting at port 80). Make sure the port is correct and select the Next button.

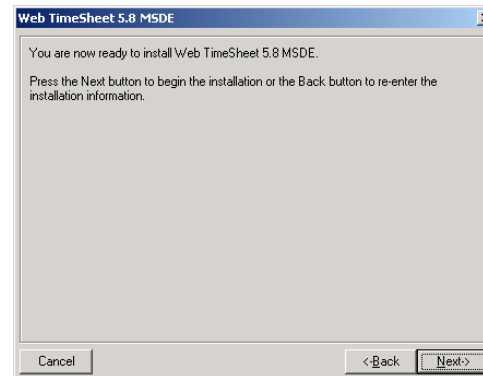


- After specifying a port for the internal web server, you must specify where in the Start Menu the Web TimeSheet shortcuts will be saved.

The Installation Wizard displays a list of possible folders. You may select an existing folder or create a new folder by entering the folder name in the space provided. Select the Next button to continue.



- You are now ready to install Web TimeSheet. Select the Next button to begin the installation.



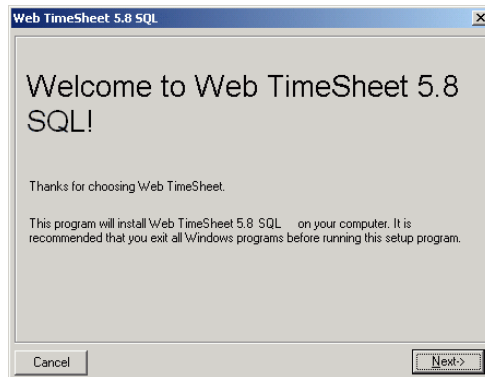
- When the installation is complete, select the Finish button to exit the Installation Wizard.

SQL Installation

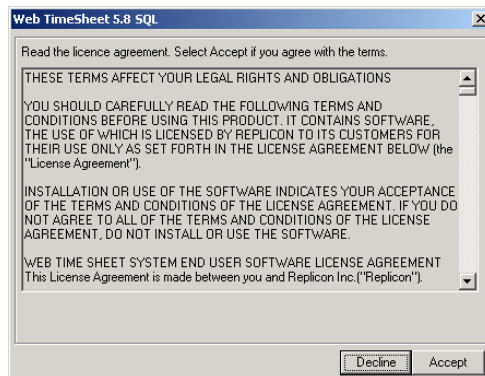
This section explains how to complete a typical installation for Web TimeSheet with an SQL database.

You will need to download the *WTS58sql.exe* file from the Replicon web site before you can install the application on your server. Make sure that you have already installed SQL Server on a machine accessible from the Web TimeSheet installation machine.

1. Launch the *WTS58sql.exe* file. The Welcome screen is displayed. Select the Next button to proceed to the license agreement.



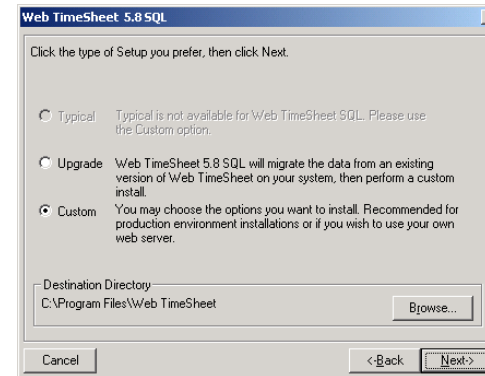
2. Read the license agreement carefully. Select the Accept button to accept the terms of the license agreement and proceed with the installation. You must accept the license agreement to install Web TimeSheet.



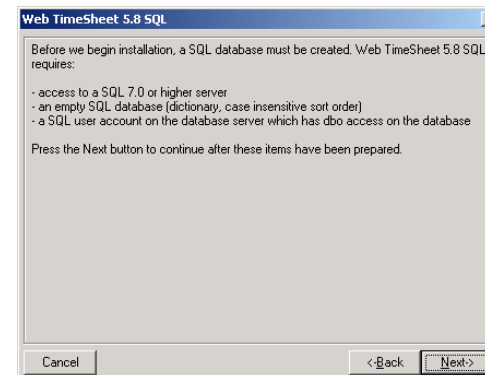
3. The Setup screen allows you to select an Upgrade or Custom installation. Select Custom to install Web TimeSheet for the first time.

The Installation Wizard saves all Web TimeSheet files in the default directory *C:\Program Files\Web TimeSheet*. If you prefer to save the files in a different directory, use the Browse button to locate the appropriate directory on your network.

When you have specified a setup and directory for Web TimeSheet, select the Next button to continue.

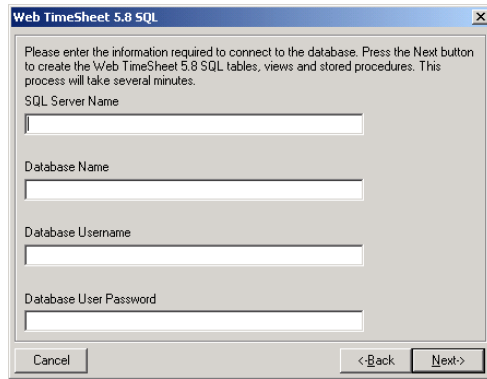


4. Make sure you have created a blank SQL database. Select the Next button if you are ready to install Web TimeSheet.

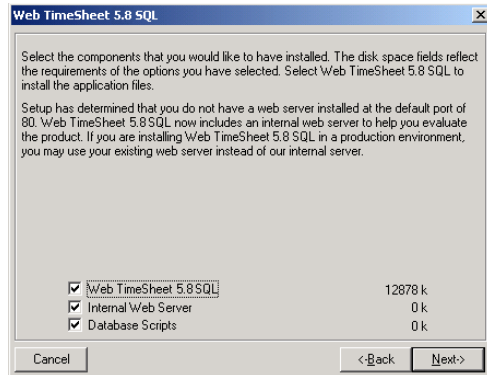


- Now enter the SQL server, SQL database name, the database user name and database user password. Make sure you enter this information correctly.

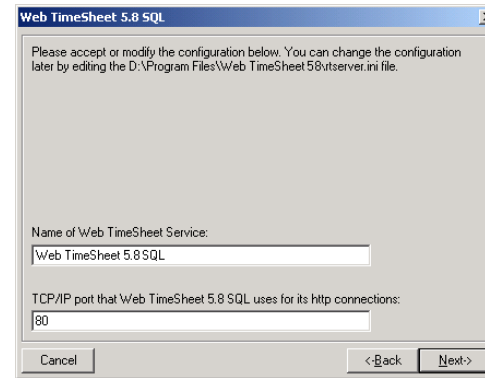
Select the Next button to continue.



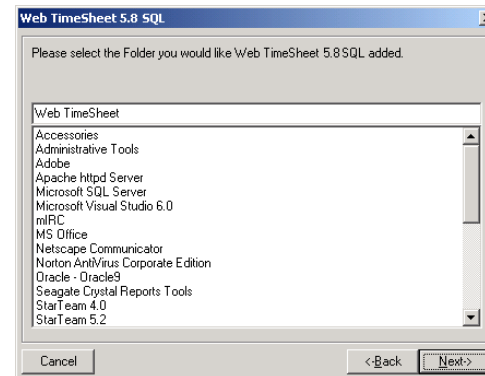
- The Installation Wizard displays the separate Web TimeSheet components. Select the check box that corresponds with the component(s) you wish to install. If you do not have a supported web server, or are installing Web TimeSheet for demo purposes. We recommend you install the internal web server. Select the Next button to continue.



- Next you will need to identify Web TimeSheet service name and the port number. The port displayed is the first available port (starting at port 80). Make sure the port is correct and select the Next button.



- After specifying a port for Web TimeSheet, you must specify where in the Start Menu the Web TimeSheet shortcuts will be saved. The Installation Wizard displays a list of possible folders. You may select an existing folder or create a new folder by entering the folder name in the space provided. Select the Next button to continue.



Note ...

Make sure you write down the name of the user and password for the user account to access the SQL database.

Web TimeSheet will need this information to connect to the SQL database.

The specified database username must have DBO permissions to install the SQL version of Web TimeSheet.

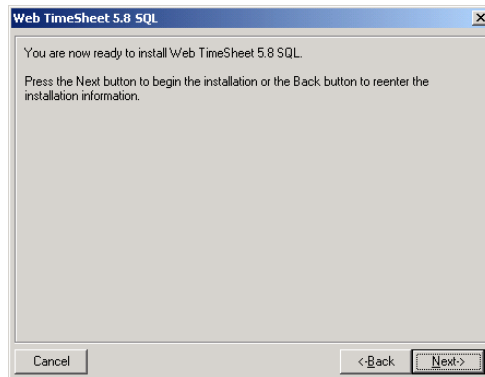
If you do not install the internal web server, review the *systeminfo.txt* file in the Web TimeSheet directory.

The *systeminfo.txt* file contains a list of required virtual directory settings. We recommend you print this information for future reference.

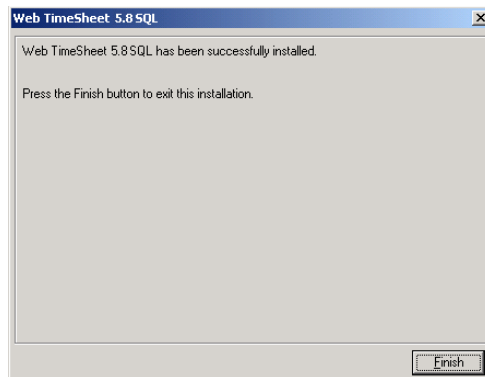
Refer to *Chapter 5 - Virtual Directories* for instructions on setting up virtual directories in IIS.

If you do not install the internal web server, the default port will be 12500.

9. You are now ready to install Web TimeSheet. Select the Next button to begin the installation.



10. When the installation is complete, select the Finish button to exit the Installation Wizard.



Oracle Installation

This section explains how to complete a typical Web TimeSheet installation for an Oracle database.

Before installing Web TimeSheet for Oracle:

- Install Oracle Client Tools on the web server (minimum version 8.1.5). Make sure you re-boot the machine after the installation.
- Create a user schema on your server.

Creating a User Schema

To create a user schema:

1. Sign into *Oracle\OraHome81\Application Development\SQL Plus* using the default login (from the database you set up on your server):
 - Username: *<System>*
 - Password: *<Manager>*
 - Host String: *<SID or Global database name>*

The SQL> prompt will be displayed.

2. After the SQL> prompt, enter the following to create a new user:

```
create user <user name> identified by <password>;
```
3. Select the Enter key on your keyboard to save the new user. Oracle will notify you when the user is created and return you to the SQL> prompt.
4. Enter the following at the SQL> prompt:

```
grant connect, resource to <user name>
```
5. Select the Enter key on your keyboard. The next line displayed will read "grant connected".

Using an Existing Schema

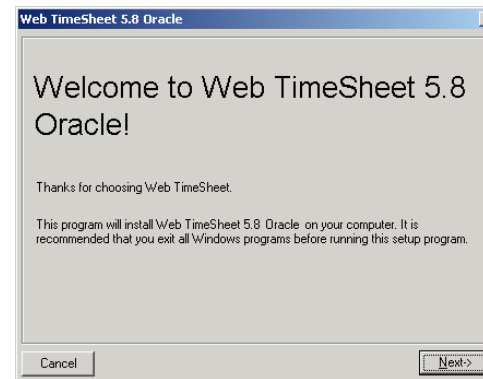
If you already have a schema set up for Web Timesheet and want to use it again. Please follow the instructions below.

1. Sign into Oracle through SQL Plus.
2. Delete all the tables, indexes, foreign keys, views, and sequences.

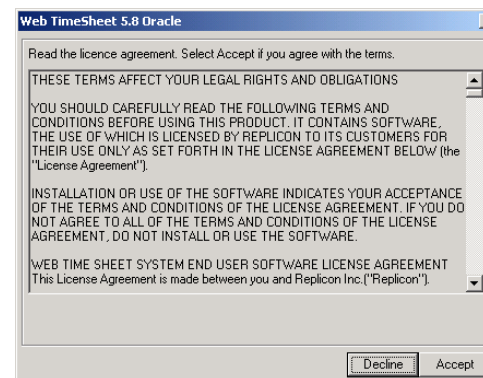
Installing Web TimeSheet

You will need to download the *WTS58ora.exe* file from the Replicon web site before you can install the application on your server. Make sure that you have already installed Oracle client tools on the machine where you will be installing Web TimeSheet.

1. Open the *WTS58ora.exe*. The Welcome screen is displayed. Select the Next button to proceed to the license agreement.



2. Read the license agreement carefully. Select the Accept button to accept the terms of the license agreement and proceed with the installation. You must accept the license agreement to install Web TimeSheet.



Note ...

Make sure you have installed Oracle Client Tools on the machine where you are going to install Web TimeSheet.

If you have just installed Oracle Client Tools, you must re-boot before you can install Web TimeSheet.

The user schema must have connect and resource permissions to install the Oracle version of Web TimeSheet.

Note ...

If you do not install the internal web server, review the *systeminfo.txt* file in the Web TimeSheet directory.

The *systeminfo.txt* file contains a list of required virtual directory settings. We recommend you print this information for future reference.

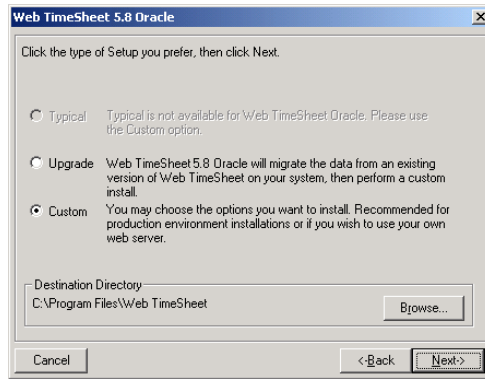
Refer to *Chapter 5 - Virtual Directories* for instructions on setting up virtual directories in IIS.

If you do not install the internal web server, the default port will be 12500.

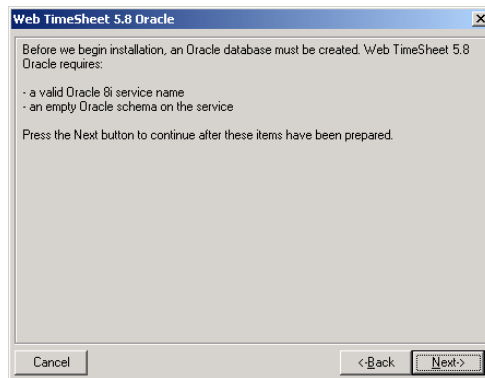
3. The Setup screen allows you to select an Upgrade or Custom installation. Select Custom to install Web TimeSheet for the first time (see next page).

The Installation Wizard saves all Web TimeSheet files in the default directory C:\Program Files\Web TimeSheet. If you prefer to save the files in a different directory, use the **Browse** button to locate the appropriate directory on your network.

When you have specified a setup and directory for Web TimeSheet, select the Next button to continue.

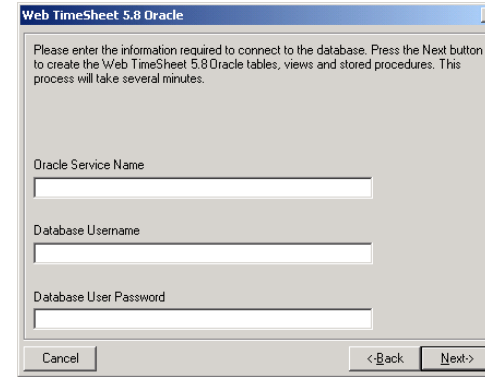


4. Make sure you have created a blank user schema. Select the Next button if you are ready to install Web TimeSheet.

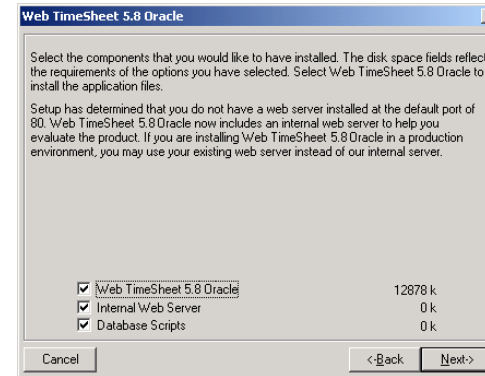


5. Now enter the Oracle service name (either the client SID or the global database name), the database user name and database user password. Make sure you enter this information correctly.

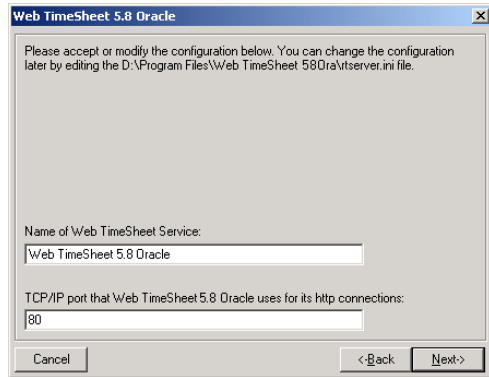
Select the Next button to continue.



6. The Installation Wizard displays the separate Web TimeSheet components. Select the check box that corresponds with the component(s) you wish to install. If you do not have a supported web server, or are installing Web TimeSheet for demo purposes, we recommend you install the internal web server. Select the Next button to continue.

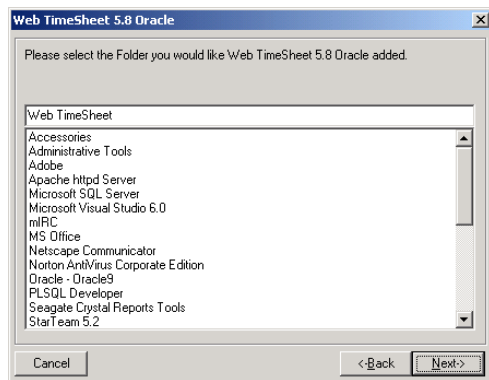


7. Next you will need to identify Web TimeSheet service name and the port for Web TimeSheet. The port displayed is the default port. If your web server is not on the default port, enter the correct port and select the Next button.

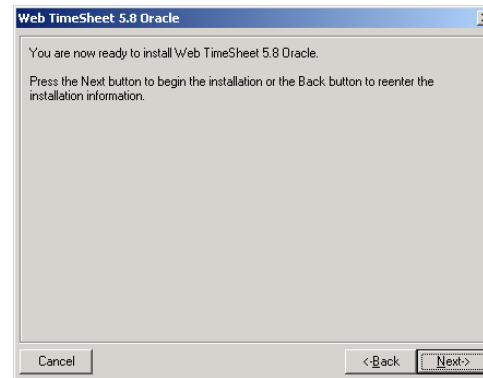


8. After specifying a port for Web TimeSheet, you must specify where in the Start Menu the Web TimeSheet shortcuts will be saved.

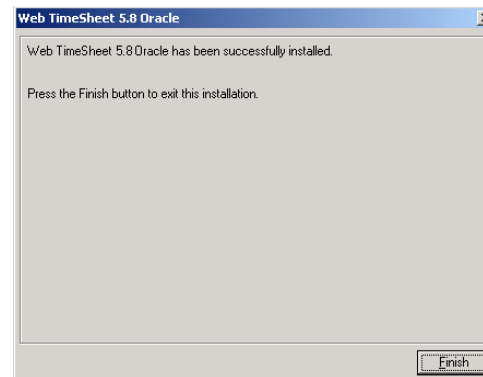
The Installation Wizard displays a list of possible folders. You may select an existing folder or create a new folder by entering the folder name in the space provided. Select the Next button to continue.



9. You are now ready to install Web TimeSheet. Select the Next button to begin the installation.



10. When the installation is complete, select the Finish button to exit the Installation Wizard.



Chapter 3 - Upgrading/Migrating Web TimeSheet

Note ...

When upgrading from Access to SQL, the migration process may take anywhere from 1 minute to a few hours depending on your database size.

If you encounter an error during this process, please do the following:

Send an e-mail to support@replicon.com. Enter "Migration Error" in the Subject field and attach the following:

- the database you wish to migrate (zipped)
- a screen shot of the installation error
- the error log created in the directory where the .EXE file is located.

Typical Upgrade

If you are an existing customer and you want to upgrade your version of Web TimeSheet, follow the instructions below.

1. Stop the Web TimeSheet service and close the Services window.
2. Back up your Web TimeSheet database.
3. Complete steps 1 through 3 of a typical installation for your database (Access, MSDE, SQL, or Oracle). Typical installation instructions are provided in *Chapter 2 - Installing Web TimeSheet*.
4. On the Setup screen, select Upgrade. The Installation Wizard displays the directory where all Web TimeSheet files will be saved. If you prefer to save the files in a different directory, use the Browse button to locate the appropriate directory on your network. Click the Next button to continue.
5. Next you will need to specify the location of the database you are upgrading. Web TimeSheet may automatically locate your current database, but if it does not, use the Browse button to locate the database.

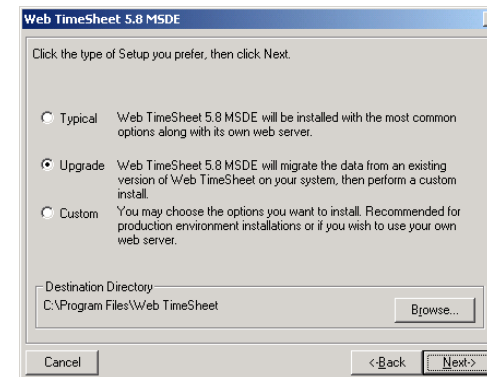
The Web TimeSheet Access database is located in the Web TimeSheet installation directory in the file *rt3.mdb*.

For MSDE, SQL and Oracle databases, you will need to provide the server name, database name (SQL), user name (for Oracle, this is the user schema), and password.

6. Select the Next button to upgrade your database.
7. Once the database is successfully upgraded, you will be prompted to continue the setup process. Complete the upgrade as you would a new installation. Refer to *Chapter 2 - Installing Web TimeSheet* for further instructions on installing your version (Access, MSDE, SQL, or Oracle) of Web TimeSheet.

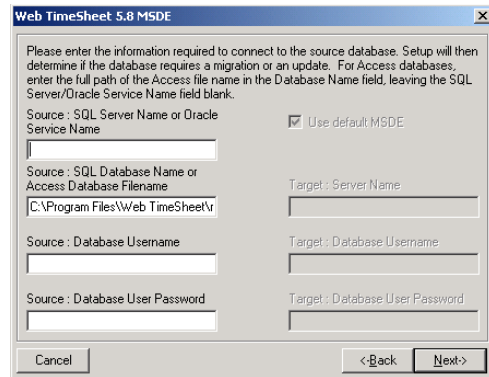
From Access to MSDE

1. After purchasing Web TimeSheet 5.8 for MSDE, contact Replicon support to download the *wts58msde.exe* file for installation.
2. Launch the *WTS58msde.exe* file.
3. On the Setup screen, select Upgrade. The Installation Wizard displays the destination directory where all Web TimeSheet files will be saved. If you prefer to save the files in a different directory, use the Browse button to locate the appropriate directory on your network. Select the Next button to continue.



4. You will be required to specify the location of the Access database you are upgrading. Enter the Access database path name in the *Source: SQL Database Name or Access Database Filename* field. For example if the source is on the C: drive, the path name would be *c:\rt3.mdb* (see the picture on the following page).

Only fill in the full path and name for your Access database in the Source field. Select the Next button to continue.

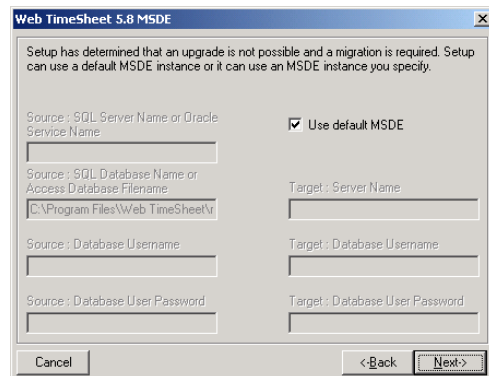


5. Next you will need to decide whether you want to use the default MSDE instance or an existing instance. If you choose not to use the default instance, you will need to enter the database information for the MSDE instance to which the Access database is being upgraded, as follows:

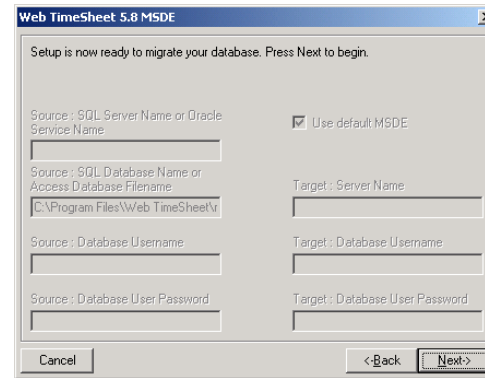
- Server Name: server name where the MSDE database instance is located
- Database name: name of the MSDE database
- Username: user name to access the database
- Password: the password for the user name

Select the Next button to migrate the data.

6. Now you are ready to migrate the data. Click the Next button to continue.

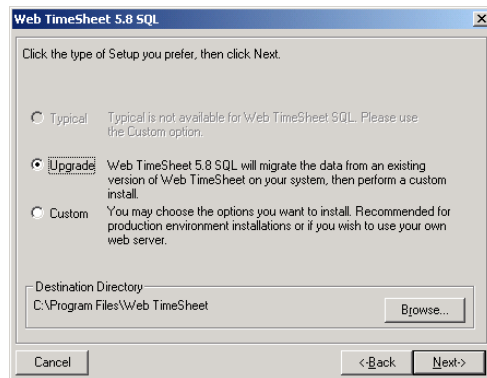


7. Once the data is migrated, the Installation Wizard will continue with a typical SQL installation. Refer to *Chapter 2 - Installing Web TimeSheet* for the remaining SQL installation instructions.

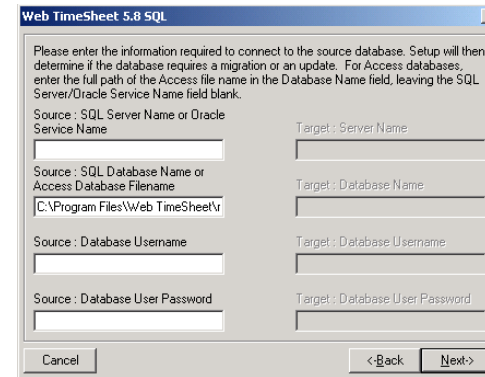


From Access or MSDE to SQL

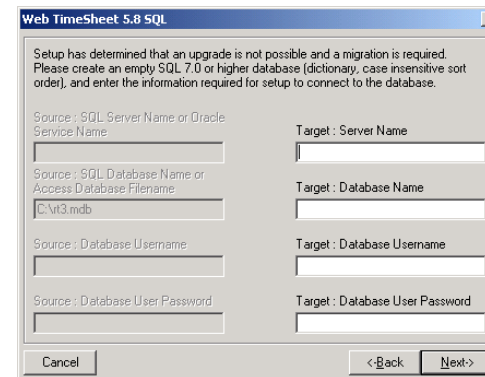
1. After purchasing Web TimeSheet 5.8 for SQL, contact Replicon support to download the *wts58sql.exe* file for installation.
2. Launch the *WTS58sql.exe* file.
3. On the Setup screen, select Upgrade. The Installation Wizard displays the destination directory where all Web TimeSheet files will be saved. If you prefer to save the files in a different directory, use the Browse button to locate the appropriate directory on your network. Select the Next button to continue.



4. You will be required to specify the location of the Access database, or the server name, database name, user name and password for the MSDE database you are upgrading. For Access, the database path name in the *Source: SQL Database Name or Access Database Filename* field. For example if the source is on the C: drive, the path name would be *c:\rt3.mdb* (see the picture on the following page). Only fill in the full path and name for you Access database in the Source field. Select the Next button to continue.



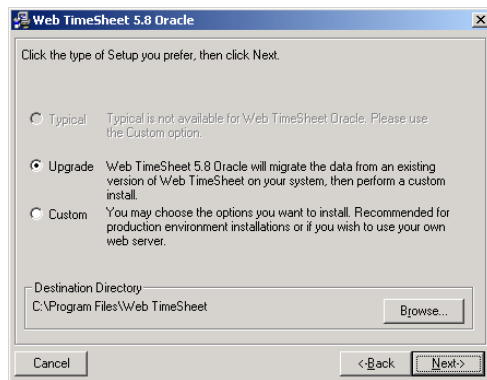
5. Next you will need to enter the database information for the SQL database to which the Access or MSDE database is being upgraded (you will need to create a blank SQL database for this purpose), as follows:
 - Server Name: your server name
 - Database name: your database name
 - Username: the user name to access the database
 - Password: the user name's passwordSelect the Next button to migrate the data.



6. When the data is migrated, the Installation Wizard will continue with a typical SQL installation. Refer to *Chapter 2 - Installing Web TimeSheet* for the remaining SQL installation instructions.

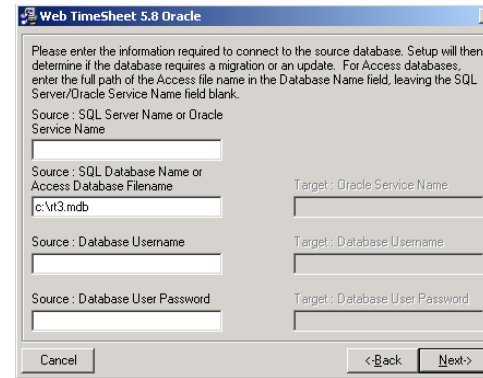
From Access or MSDE to Oracle

1. After purchasing Web TimeSheet 5.8 for Oracle, contact Replicon support to download the *WTS58ora.exe* file for installation.
2. Run the *WTS58ora.exe* file.
3. On the Setup screen, select Upgrade. The Installation Wizard displays the destination directory where all Web TimeSheet files will be saved. If you prefer to save the files in a different directory, use the Browse button to locate the appropriate directory on your network. Select the Next button to continue.

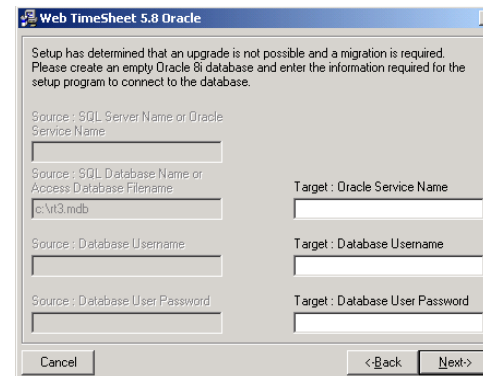


4. You will be required to specify the location of the Access database, or the server name, database name, user name and password for the MSDE database you are upgrading. Enter the Access database path name in the *Source: SQL Database Name or Access Database Filename* field. For example if the source is on the C: drive, the path name would be *c:\rt3.mdb* (see the picture on the following page).

Only fill in the full path and name for your Access database in the Source field. Select the Next button to continue.



5. Next you will need to enter the database information for the Oracle database to which the Access database is being upgraded (you will need to create an empty user schema on the Oracle server for this purpose), as follows:
 - Oracle Service Name: global service name
 - Database Username: user schema name
 - Password: password for the user nameSelect the Next button to migrate the data.



6. When the data is migrated, the Installation Wizard will continue with a typical Oracle installation. Refer to *Chapter 2 - Installing Web TimeSheet* for the remaining Oracle installation instructions.

Chapter 4 - Password and License Key

Note ...

If you did not receive a license key, select the Get Demo Key to access the Download page at the Replicon web site.

You will be required to complete the Download form before receiving a license key.

DO NOT enter your license key in the password field.

You will be required to enter the license key AFTER you have logged into the application.

Password

When installation is complete, Web TimeSheet will be automatically loaded in your web browser. If you installed a sample database (Access only), you will be prompted to sign in with a default “admin” account and password. The default “admin” login name and password will be displayed on the **Web TimeSheet Login** screen ONLY the first time you log in (sample database only).



If you went through a custom installation that did not include the sample database component, you will be required to create an administrator password (the login name and password will NOT be displayed on the **Web TimeSheet Login** screen).

Admin is the System Administrator’s account and is used to set up the Web TimeSheet system.

The password is case sensitive and must be at least six characters. This password will also be used as the password for the “root” account. The root account should be used to log into the system in cases where the Admin account cannot be used (e.g.,



the Admin password is changed, or the Admin user is disabled/ deleted from the system). Make sure you record this password and keep it in a secure place.

DO NOT enter your license key in the password field. You will be required to enter the license key AFTER you have logged into the application.

License Key

Log into Web TimeSheet using the administrator password you defined. Web TimeSheet requires a valid license key to enable full access to the application.

You should have a received a demo license key by e-mail when you downloaded Web TimeSheet. You will need to copy this key from the e-mail you received and paste it into the field provided. Click on the Add button when you are finished.

If you have trouble copying and pasting the license key, try pasting it into a plain text file (e.g., Notepad) and deleting any extra spaces and lines to make the key an uninterrupted string.

Then copy the full string and paste it into the field provided in Web TimeSheet.

Once you have entered a valid license key, you will be able to access all features available with your demo key.

Chapter 5 - Creating Virtual Directories

If you did not install the Web TimeSheet internal web server, you must create cgi and html virtual directories for Web TimeSheet in Internet Information Services (IIS).

Creating virtual directories consists of the following steps:

- Creating the Web TimeSheet website in IIS
- Creating the virtual directories in IIS
- Providing html access to Web TimeSheet

Note: You must be a member of the Administrators group to perform the following procedures.

IIS Setup on Windows Server 2003

IIS 6.0 is not installed on Windows Server 2003 by default. In addition, when IIS 6.0 is first installed it is locked down (that is, only request handling for static web pages is enabled). Before you create the virtual directories for Web TimeSheet, you must enable the Web TimeSheet cgi relay, as follows:

1. Run the IIS Manager
2. In IIS Manager, click the **Web Service Extensions** folder.
3. In the details pane, click **Add a new Web service extension**.
4. In the **Extension name** box, enter a name for the new extension, for example "Web TimeSheet cgi extension".
5. Click **Add**.
6. In the **Required files** box, enter (or browse to) the path for `rt.exe`, as follows:
`C:\Program Files\Web TimeSheet\cgi\rt.exe.`
7. Select the check box for **Set extension to Allowed**.
8. Click **OK**.

Creating the Web TimeSheet Website

If you do not have a website in IIS that Web TimeSheet can use, you must create one.

To create a Web TimeSheet website:

1. Create an empty directory on the hard drive of the server that can be used as the root directory of the Web TimeSheet website.
2. Run the IIS Manager.
3. In IIS Manager (IIS 6.0), in the left pane, right click on the **Web Sites** folder.
(Alternatively, in IIS 5.x, right click on the name of the server where you are creating the website.)
4. Point to **New**, and then click **Web Site**.
The Web Site Creation wizard appears.
5. Click **Next**.
6. In the **Description** box, enter the name of the new website (for example, Web TimeSheet), and then click **Next**.
7. Enter the IP address and TCP port number for the website. These determine the URL used to access Web TimeSheet. Click **Next**.
8. In the **Path** box, browse to the empty directory you created in step 1. Click **Next**.
9. Select the check box for Allow Read permissions, then click **Next**.
10. Click **Finish**.

Note ...

The steps are the same for setting up virtual directories with Personal Web Server on Windows 95/98; however, you can only create virtual directories under the default web site.

Creating the Virtual Directories

To create the virtual directories:

1. Run the IIS Manager.
2. Right click on the website for Web TimeSheet.
3. Point to **New**, click **Virtual Directory**, then click **Next**.
4. In the **Alias** box, enter `cgi` as the name for the virtual directory and click **Next**.
5. In the **Path** box, browse to the `cgi` directory in the Web TimeSheet installation directory (`C:\Program Files\Web TimeSheet\cgi`), then click **Next**.
6. Under **Allow the following permissions**, select the check boxes for the following:
 - Allow Execute
 - Allow Read
7. Click **Next**.
8. Click **Finish**.
9. Repeat steps 2 through 7 for a virtual directory called `html`. Allow only **Read** access for permissions.
10. Click **Finish**.

Providing HTML Access to Web TimeSheet

When you have created the virtual directories in IIS, you can access Web TimeSheet using one of the following URLs:

```
http://servername:portnumber
```

or

```
http://IPaddress:portnumber
```

where:

- `servername` is the name of the server where Web TimeSheet is installed
- `IPaddress` is the IP address of the server where Web TimeSheet is installed
- `portnumber` is the TCP port IIS will use for Web TimeSheet (this cannot be port 80).

You can find this information for your installation in the `systeminfo.txt` file which is located in the root directory of your Web TimeSheet installation.

If you want to provide access to Web TimeSheet from your local intranet site, add the following HTML code in your Intranet homepage at the appropriate section:

```
<A HREF="Web_TimeSheet_URL" ><IMG  
SRC="Web_TimeSheet_URL/html/common/  
webts.gif" BORDER=0>Web TimeSheet </A>
```

where:

`Web_TimeSheet_URL` refers to the URL as defined previously.

Chapter 6 - Getting Help

Technical Problems

If Web TimeSheet does not load after installation or if you encounter other technical difficulties, you may contact Replicon's Support Team between 6:00 AM and 5:00 PM, MST (GMT - 07:00).

Online: <http://www.replicon.com/contact/default.asp>

E-mail: support@replicon.com

Phone: Toll Free in North America: 1-877-737-5420, ext. 3
Toll Free in Europe: 00-800-7375-4266, ext. 3
Toll Free in Australasia: 011-800-7375-4266, ext. 3
All other areas: +1-403-262-6519

*The international toll free numbers may not work in some countries. If you experience problems using these numbers, try using the direct line (all other areas) to contact Replicon.

Reporting Bugs and/or Suggesting New Features

You can report bugs or suggest new features you would like to see in the product by contacting the Replicon Support Team at support@replicon.com. You may also use the forms from the Replicon website:

- [Suggestions](http://www.replicon.com/supportservices/suggestions.asp)
<http://www.replicon.com/supportservices/suggestions.asp>
- [Request Help](http://www.replicon.com/supportservices/requesthelp.asp)
<http://www.replicon.com/supportservices/requesthelp.asp>

Request General Information

If you are interested in receiving more information about Replicon, Web TimeSheet, or other Replicon products, please send a request by e-mail to info@replicon.com.

Purchase Web TimeSheet

To purchase additional Web TimeSheet licenses, contact Replicon's Sales Team at sales@replicon.com.

You may fax orders to 1-403-233-8046.

Contacting Replicon by Mail

If you prefer to send inquiries and other correspondence by mail, write to:

Replicon, Inc.
800, 910 - 7th Ave. SW
Calgary, Alberta T2P 3N8
Canada