

Web TimeSheet Version 8.26 Release Notes

New Features

Local Time Zone Support

You can now choose which time zone is used to display time in Web TimeSheet. Or, if your organization spans multiple time zones, you can now choose to assign user-specific time zones that apply to most displayed times. You can enable these new time zone options in Web TimeSheet on the **System Preferences** page.

Previously, for most fields and functions for which time zone is relevant, Web TimeSheet used the time zone of the server where your instance is installed (typically, for SaaS users, Mountain Standard Time or Greenwich Mean Time). If you don't change your options in system preferences, your Web TimeSheet instance will continue to use server time.

For more information on enabling a local company time zone or user-specific time zones, and for information on which features time zones apply to, refer to [Setting Time Zone Options](#) in Web TimeSheet's online help.

Timesheet Period Filter in Reports

A new **Timesheet Period** filter is now available in select Timesheet, Administration, Billing, and Time Off reports. This filter allows you to view data for users' current timesheet period, or their last timesheet period.

If you are viewing data for multiple users who have different timesheet periods, this filter differs from the *Current Timesheet Period* and *Last Timesheet Period* options already available in the **Date Range** filter, as follows:

- In the existing **Date Range** filter, if you select the *Current Timesheet Period* option, data from the start date of the earliest timesheet period until the end date of the latest timesheet period will display for all users. For example, if today is January 16, and you're reporting on User A whose timesheet period is January 13 to 19, and User B, whose timesheet period is January 15 to 21, you will see **all data** for User A and B from January 13 to 21.
- In this new filter, only data from each user's actual current timesheet period will display in the report. So for the example above, you will see only January 13 to 19 data for User A and January 15 to 21 data for User B.

This new filter is available (disabled by default) in the following report templates, and in reports based on them:

- Banked Time Details
- Pay Code Hours Details
- Payroll Details
- Timesheet Audit Trail
- Timesheet Billing
- Timesheet Hours Details
- Timesheet Hours with Time Off Types
- Timesheet List
- Timesheet Status Details
- User Hours Details

Support for QuickBooks 2012

The Integration Manager for QuickBooks now supports use with US and Canadian versions of QuickBooks 2012.

Supervisor-Level Access to Historical Timesheets

In previous releases, assigning a user **Historical Timesheet** permissions (such as the ability to edit or delete timesheets) allowed them to modify all timesheets in the system. Now, a new *For Supervisees* **Historical Timesheets** permission is available that allows users to modify their supervisees' timesheets only. A user's supervisees are those for whom the user is assigned Supervisor.

You might assign a supervisor this permission if, for example, the supervisor sometimes needs to modify their supervisees' Locked In-Out timesheets, and these changes need to be made prior to submission to meet payroll schedules. Note that supervisors can already be given permission to edit their supervisees' submitted timesheets, providing they act as their supervisees' timesheet approver.

Any user in your system who is currently assigned **Historical Timesheets** permissions will retain their current level of access (i.e. they will continue to be able to make changes to all timesheets).

Ability to map Expense User Defined Fields to Vendors in the QuickBooks Integration Manager

Rather than transferring expense entries by expense sheet to vendor bills in QuickBooks, you can now create an Expense user defined field in Web TimeSheet that defines vendor names, and transfer expenses to a separate vendor bill for each of those vendors.

Vendors must be pre-defined in QuickBooks for this transfer to work; you cannot directly transfer vendors mapped from expense user defined fields via the Integration Manager.

Improvements

- US1472** You can now force users to enter comments when they resubmit an expense sheet, by disabling the new **Expenses > Enter Expenses > Allow blank resubmission comments** permission in users' permission profiles.
- US2912** A **SortBy** option is now available when loading relationships via the RepliConnect API. Relationships are sorted by Id by default.
- US3310** In the **Time Off Type** filter on the **My Time Off Bookings** page, only time off types assigned to the user will now display. This prevents potentially sensitive information about users' time off types from being visible to other users. Note that if a user selects *<All>* from this filter, all bookings matching the user's assigned and previously assigned time off types will display.
- US3081** You can now update the value of Project user defined fields for multiple projects at once using the Project mass edit feature.
- US2868** You can now search for Project user defined fields on the Projects list page.
- US3143** If you have multiple languages enabled for your system, you can now assign users a language value via CSV Import.
- US3242** A department structure tooltip, with sub-departments shown in a list format, now displays when you mouse over a department name in either the **Project Team** section of the main Project page, or on the **Project Structure** page (departments display when **Show Assignments** is enabled). This tooltip can help you identify departments if your company department hierarchy is deep and/or your department names are long. The tooltip also displays on the **Assignments for** page that displays if you click on the department at either of these locations.
- US2672** A **Submitted On** field is now available in reports based on the **Time Off Details** template. You can use this field to track how far in advance employees book their time off.
- US2764** In the Best-Of overtime rule, if you enable the **Include hours worked on holidays** option for a Work Week condition, now only holiday hours worked - and not time off - will be included in that calculation.
- US2227** A new filter is now available in the **Audit Trail Report** that allows you to filter by values in the **Affected Field** column. You can use this, for example, to prevent **StartTime** and **EndTime** rows from displaying for each duration change made to a Standard timesheet.
- DE2065** In systems with many departments, if you disable hierarchy filtering and then edit a project, the load and save performance of the project's main page is improved.
- US2020** You can now easily show or hide clients on your timesheet using the new **Display clients on the timesheet** user preference.
- US2693** When you are scheduling a report, the **Specific User List** recipient option is now selected by default, as this is the more frequently used option.
- US2834** Via the RepliConnect API, you can now base new projects upon an existing project.
- US2711** You can now load the identity of an object in the RepliConnect API without loading all properties for that object.
- DE1255** In the **Project Time Analysis** report and reports based on it, approval status and date filter selections are no longer considered in calculations of project and task remaining hours. This is the existing behavior in the **Project Status** report and reports based on it; project and task remaining hours calculations are now consistent across reports.
- US2240** If you approve only certain tasks for a user, but can also view tasks you do not approve, the tasks you approve are now highlighted in timesheets awaiting your approval.

Issues Fixed

- DE648** To connect Web TimeSheet and QuickBooks, the Web TimeSheet URL must be appended with a backslash (/) when specified in the QuickBooks Integration Manager.
- DE3099** If you create a new project using the Based On feature, members of the new project team will always be assigned *<All>* users, even if *<All>* is not assigned in the original project.
- DE4184** Client Invoice transfers via the QuickBooks Integration Manager fail when the **Customer Message** field in Quickbooks has a null value.

- DE1287** You may not be able to successfully delete certain large projects.
- DE3402** Approvers who are allowed to approve time off based on **Override approver's permissions** assigned to them in a time off type, but who do not have **Approvals > Time Off Booking** assigned in their personal permissions, have no approval buttons available to them when approving time off.
- DE4171** If you attempt to edit activities via the import utility using the #ActivityUPD command, an error occurs and no activities are updated.
- DE4238** When transferring time to QuickBooks via the Integration Manager, if there is an unsaved timesheet within the period being transferred, data for that timesheet and for any timesheets that follow is not transferred.
- DE3620** You can't resubmit a timesheet that was rejected by an approver via the RepliConnect API.
- DE3897** If the **Split project/task into two columns on the in-out timesheet** system preference is enabled, if a project is selected in a user's existing in-out timesheet, it will still be available for selection in their timesheets generated after the project is closed.
- DE4112** In the **Expense Sheet List** report, the header for an Expense user defined field column displays the name of a Task user defined field.
- DE3499** An error displays when you click **Allow** to send offline expenses entered locally back to Web TimeSheet, although the expense sheet is still received successfully by the system.
- DE3656** You can't import users via CSV Import if you have a Project & Billing license, and the **Use billing information** system preference is disabled.
- DE3835** The number of remaining hours in the **Time Off Balance** report do not always match the remaining hours given on the **Time Off Booking** page. Fixed so that the **Time Off Balance** report now uses the user's **Hours Per Day** value at the selected as of date, rather than the value at the last change to the time off balance.
- DE3881** An error may occur if you log in to Web TimeSheet and then switch to substitute for another user whose preferred date format differs from yours.
- DE4006** If you move a task, its sub-tasks become duplicated in the project's structure.
- DE4042** Tool tips for departments whose names include special characters do not display correctly.
- DE3658** When external users log in, a message stating that a license error has occurred displays, although the users are still able to access Web TimeSheet without issue.
- DE2972** Labels for hidden Project user defined fields display on the project pages.
- DE2994** If you enter data in a non-required Project user defined field on the project page, then click a button to open a subordinate window on that page, and then save changes in that window, the value entered for the user defined field is deleted.
- DE3192** In rare circumstances, users may be unable to log out of Web TimeSheet due to an issue involving your firewall.
- DE3391** In the **Project** and **Task Status Summary** reports, you cannot "drill down" to more data by clicking the graph.
- DE3401** If you switch to Smart Interface, the **Manage Favorites** side menu item does not display for In-Out timesheets.
- DE3485** In the **Timesheet approvals overdue** e-mail notification, the number "2" displays in place of the approval due date.
- US3147** Users without SAML authentication assigned can log in via SAML.
- DE2993** When emailing a report, you cannot send to multiple recipients by entering multiple email addresses (separated by commas or semi-colons) in the **Other** field.
- DE3038** In the **User Hours Details** report, if there are multiple time entries for a single day that includes banked hours, the sum displayed in the **Regular Hrs** column may be incorrect.
- DE3356** In some SaaS instances, invalid times are saved in the **Time of day** field for email notifications. This causes notifications to not be sent when triggered.
- DE3067** If you load sample user Anna's October 2 to 8 timesheet, an error occurs and you will be unable to submit or save the

timesheet.

- DE3193 In the RepliConnect API, if you use a user defined field that includes double-quotes (") in its name in a query, an invalid response is returned.
- DE3250 If you are using Internet Explorer 7, the **Historical Timesheet** permission displays at the top of the **Administration** section of the **Edit Permissions** page, and has no associated check box options.
- DE3315 An incorrect approver name is used in the **Timesheets are waiting for approval (Batch)** notification.
- DE3224 Supervisors without **Can View All Report Data** permission can view all users in the **User** filter of the **Time Off Details** report.
- US2693 When you are scheduling a report, the **Specific User List** recipient option is now selected by default, as this is the more frequently used option.
- US2834 Via the RepliConnect API, you can now base new projects upon an existing project.
- DE2928 An error occurs if you attempt to view a timesheet belonging to a disabled user via the **Waiting Timesheet Approvals** or **Historical Timesheets** pages.
- DE3120 If a substitute user approves a timesheet while viewing it (rather than from the **Waiting Timesheet Approvals** page), <System> will be listed as the approver under **Approval Details**, rather than the substitute's name.
- DE3156 If you enable the **Integrations** permissions check box in a permission profile, users assigned this profile are given full API access, rather than the typical user-level security API access options that are visible in the profile.
- DE3203 An error occurs if you attempt to reject a timesheet that includes an offline attachment.
- DE2329 When you modify a timesheet entry, extra *Added* and *Deleted* actions display for that action in the **Audit Trail** report.
- DE2885 When creating time off policies, if you add a new policy when the preceding policy is set to **Previous Balance**, the new policy will be set to **Previous Balance** as expected, but it will erroneously include a field for entering a balance.
- DE2901 No data is copied if you attempt to copy from a multi-day timesheet to a single-day manual timesheet using Copy From functionality.
- DE2923 Task queries in the RepliConnect API exclude <All/> assignments when hierarchy filtering is enabled, which does not match the behaviour of the Web TimeSheet interface.
- DE2927 In the **Project Time Analysis** report and reports based on it, if your data is grouped by a user defined field, you may not see any data when you click an hours link to find details regarding those hours.
- DE3024 When using the RepliConnect API under user-level security, you cannot delete expense entries from rejected expense sheets.
- DE3071 In the **Timesheet List** report, waiting approvers do not display on timesheets.
- DE3091 Report schedules sent using the *All the users listed in the report* option are not sent to all users listed.
- DE3113 If you hide the side menu on Expenses, Project, or Timesheet pages, certain button, links and icons do not respond when clicked.
- US2583 Default holiday calendars for years beyond 2011 are not available.
- DE2978 Filters you include when creating a report schedule for a graphical report are not available in that new schedule.
- US2651 The **Comments Required** label under **Historical Timesheets** permission is misleading. Renamed **Prompt for Comments** to reflect what this permission actually means.

Other Changes

Internet Explorer 6.0 is no longer supported for use with Web TimeSheet.

- US3312 When adding a new *Work Week* condition to the **Best-Of Overtime** rule, the **Include hours worked on holidays**

option is now enabled by default.